Form **990-EZ** Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For the 2009 calendar year, or tax year beginning and ending c Name of organization D Employer identification number Please use IRS Address label or]Name]change print or NTM INFO & RESEARCH, INC. 20-0156638 type. Number and street (or P.O. box, if mail is not delivered to street address) E Telephone number Room/suite Specific Termin-1550 MADRUGA AVENUE 230 305-667-6461 Instruc-City or town, state or country, and ZIP + 4 F Group Exemption Amended CORAL GABLES, FL 33146 Number > G Accounting method: X Cash Accrual • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) Website: ► WWW.NTMINFO.COM H Check | if the organization is not Tax-exempt status (check only one) — X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF). Check \triangleright if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ 234,680. Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I 234,366. Contributions, gifts, grants, and similar amounts received Program service revenue including government fees and contracts 2 2 3 Membership dues and assessments 3 314. 4 5a Gross amount from sale of assets other than inventory 5a c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here Gross revenue (not including \$ of contributions reported on line 1) b Less: direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c 7a Gross sales of inventory, less returns and allowances 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c Other revenue (describe 8 234,680. Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 34,870. Grants and similar amounts paid (attach schedule) STMT 2 10 10 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 Professional fees and other payments to independent contractors 1,890. 13 13 Occupancy, rent, utilities, and maintenance 14 14 Printing, publications, postage, and shipping 22,395. 15 15 16 Other expenses (describe 16 120,440. Total expenses. Add lines 10 through 16 179,595. 17 17 Excess or (deficit) for the year (Subtract line 17 from line 9) 55,085. 18 18 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 91,889. 19 Other changes in net assets or fund balances (attach explanation) 20 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 146,974. Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.) (A) Beginning of year (B) End of year 146,808. Cash, savings, and investments 91.612. 22 22 23 Land and buildings 23 Other assets (describe MACHINERY AND EQUIPMENT) 277. 24 166. 24 91,889. 25 146,974. 25 Total assets Total liabilities (describe ▶ 0. 0.26 26 146,974. 91,889. 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) ...

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form aan-EX (S00a) N.I.W T.N.E.O & KEREY			<u> 20-</u>	<u>01566</u>	38 Page 2
Part III Statement of Program Service A	accomplishments (See the instructions for	Part III.)		E	penses
What is the organization's primary exempt purpose? SEE	STATEMENT 4				r section 501(c)(3)
Describe what was achieved in carrying out the organiz	·	ise manner, descril	be) organizations and 7(a)(1) trusts; optional
the services provided, the number of persons benefited				for others.)	r(aχ i) irusis, optionar
28 SEE STATEMENT 3					
				.	
(Grants \$ 34,870.) If this amour	at includes foreign grants, check here	•		28a	114,186.
29					
				.	
(Grants \$) If this amour	nt includes foreign grants, check here			29a	
30	in included to organ grante, encountries	······			
				.	
				.	
(Grants \$) If this amour	nt includes foreign grants, check here	<u> </u>		30a	
31 Other program services (attach schedule)				JUA	
	nt includes foreign grants, check here			31a	
					114,186.
32 Total program service expenses (add lines 28a the Part IV List of Officers, Directors, Truston	ees. and Kev Employees. List each one at	ven if not compensated (See the	instructions (or Part IV
, , , , , , , , , , , , , , , , , , , ,	y and a supplied of a su			ntributions	F
	(b) Title and average hours	(c) Compensation	to e	mployee	(e) Expense
(a) Name and address	per week devoted to	(If not paid, enter		it plans &	account and
	position	-0)		eferred Densation	other allowances
MARY ALLYN	DIRECTOR		COM	ronaution	
HARL ADDIN	5.00	0.		0.	0.
AMY CHERRNAY	DIRECTOR	0.			<u></u>
MII CIIIKNAI	5.00	0.		0.	0.
MAURICE FERRE	DIRECTOR	•		<u> </u>	<u>U•</u>
MACKICE PEKKE	5.00	0.		0.	_
ELIZABETH GLAESER	DIRECTOR	- 0.			0.
EDIZADETH GUARGER	5.00	0.		0.	_
CONSTANCE KAZANJIAN	DIRECTOR	0.			0.
CONDIANCE NADANOTAN	5.00	0.		0.	0.
PHILIP LEITMAN	DIRECTOR	· ·			<u></u>
THE HELLING	20.00	0.		0.	0.
FERN LEITMAN	DIRECTOR	· ·			· · ·
I IIIII III II IIII	5.00	0.		0.	0.
DAVID ASHKIN	DIRECTOR				
	5.00	0.		0.	0.
KEVIN FENNELLY	DIRECTOR	0.			<u> </u>
	5.00	0.		0.	0.
DAVID GRIFFITH	DIRECTOR				
	5.00	0.		0.	0.
MICHAEL ISEMAN	DIRECTOR				
	5.00	0.		0.	0.
TIMOTHY AKSAMIT	DIRECTOR				
	5.00	0.		0.	0.
					}
		<u> </u>			
		[
					
44					
932172 02-08-10				Form	990-EZ (2009)
				3,,,,	

Form **990-EZ** (2009)

Pa	Int V Other Information (Note the statement requirements in the instructions for Part V.)				
		-	Yes	No	
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity				
34					
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not				
	reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.				
a		Ì			
	and proxy tax requirements?	35a		x	
h	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"	133		<u> </u>	
	complete applicable parts of Sch. N	36		x	
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions.				
	Did the organization file Form 1120-POL for this year?	37b	1	x	
	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made	070	 		
00 a	in a prior year and still outstanding at the end of the period covered by this return?	38a		x	
h	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A	50a	 	- 22	
	Section 501(c)(7) organizations. Enter:	1			
39	1 May				
a	37/3	-			
10 a		-			
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:				
L	section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0 .				
D	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the				
	year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction	١		1,7	
	has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	 	X	
C					
	or disqualified persons during the year under sections 4912, 4955, and 4958				
đ	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the				
	organization D.	1			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter				
	transaction? If "Yes," complete Form 8886-T	40e	<u> </u>	X	
41	List the states with which a copy of this return is filed. > FL				
42 a	The organization's books are in care of ► JAMES ZIMNY Telephone no. ► 305-66				
	Located at ► 1550 MADRUGA AVE, STE 230, CORAL GABLES, FL ZIP+4 ► 3	3314	<u>. b</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	T	
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No	
	account)?	42b	 	X	
	If "Yes," enter the name of the foreign country:				
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		İ		
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	<u> </u>	X	
	If "Yes," enter the name of the foreign country:				
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		►		
	and enter the amount of tax-exempt interest received or accrued during the tax year 43	N/A	L		
			Yes	No	
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			1	
	Form 990-EZ	44	<u> </u>	X	
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be		-	1	
	completed instead of Form 990-F7	15	ŀ	Y	

Form 990-EZ (2009)

Part V	Section 501(c)(3) organizations and section organizations and section 4947(a)(1) nonexempt charitable and 51.	4947(a)(1) nonexempt			sectio		
	the organization engage in direct or indirect political campaign activities	on behalf of or in opposition to	candidates for public	,		Yes	No
	office? If "Yes," complete Schedule C, Part I				46		X
	the organization engage in lobbying activities? If "Yes," complete Sci				47		X
	ne organization a school as described in section 170(b)(1)(A)(ii)? If "Ye				48		X
	the organization make any transfers to an exempt non-charitable related				49a		X
	es," was the related organization a section 527 organization?				49b	havia	more
	n \$100,000 of compensation from the organization. If there is none, enter	•	s, it dottood and key a	mpioyoco/ who c	2011160	olvou	HOIC
	(a) Name and address of each employee paid more than \$100,000 NONE	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributior to employee benefit plans & deferred compensation	(e ac othe	e) Expe ecount er allov	
51 Con	al number of other employees paid over \$100,000 mplete this table for the organization's five highest compensated indeperant anization. If there is none, enter "None."		ived more than \$100	,000 of compens	ation fr	om th	e
	NONE (a) Name and address of each independent contractor paid mor	a than \$100 000	(b) Type of se	rvino 1	c) Com	nanca	tion
	(a) Name and address of each independent contractor paid mor	e man p 100,000	(b) Type of Se	ivice (<i>)</i> ((())	ренва	поп
			,	ĺ			
	 · · · · · · · · · · · · · · · · 		_	į			
		<u> </u>	 				
			_	ĺ			
	and a comban of abban industry dark a set-contact and a contact and a co	00					
u 100	al number of other independent contractors each receiving over \$100,0	UU	····· / ·····				
Sign Here	Under penalties of perjury, I declare that I have examined this return, including correct, and complete. Declaration of propage/officer than officer) is based on all Signature of officer	Il information of which preparer has any	nts, and to the best of m v knowledge.	y knowledge and be		true,	
	Type or print name and title	esidut					
Paid Preparer Use Only	parer's XIII U CIUCO 3-2-10 employed				umber (S	See inst	г.)
Jue Only	CHERRY, BEKAERT & HOLD if self-employed 255 ALHAMBRA CIRCLE, S address, and ZIP+4 CORAL GABLES, FL 3313		EIN Phor no.	·	/ Q	ン _ワ	7999
May the I	IRS discuss this return with the preparer shown above? See instructions		11		X Ye		No

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

NTM INFO & RESEARCH, INC. 20-0156638 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. b Type II c Type III - Functionally integrated d Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? g A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (iii) Type of (vi) Is the organization in col. (iv) Is the organization (v) Did you notify the (i) Name of supported (ii) EIN (vii) Amount of organization in col. (i) listed in your organization in col. organization (i) organized in the support (described on lines 1-9 governing document? (i) of your support? above or IRC section (see instructions)) Yes No Yes No Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 78,559. 109,309. 320,271. 147,147. 234,366. 889,652. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 109,309. 320,271. 147,147. 234,366. 4 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 193,001. 696,651. 6 Public support. Subtract line 5 from line 4. Section B. Total Support (a) 2005 Calendar year (or fiscal year beginning in) (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 7 Amounts from line 4 78,559 109,309 320,271 147,147. 234,366. 889,652. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties 5 1,938. 1,570. 314. 3,827. and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 893,479. 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 77.97 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 14 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 73.40 % 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization $\triangleright |X|$ b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or

more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Sche Pa	edule A (Form 990 or 990-EZ) 2009 Irt III Support Schedule for O	rganizations	Described in	Section 509(a	1)(2) (Complete only	if you checked the b	Page 3
Sec	ction A. Public Support			<u> </u>	2 (Complete only	n jou choomed the p	<u> </u>
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and	(4)	(10)	(0) = 0.01	(4) ====	(0) = = =	(1) 1 2 2 2 2
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-			ļ			
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf			1			
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons			1		1	
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
Sec	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6						
	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
	Dunrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
	Total support (Add lines 9, 10c, 11, and 12.)		<u> </u>		1		<u> </u>
14	First five years. If the Form 990 is for	the organization'	s first, second, thi	rd, fourth, or fifth	tax year as a secti	on 501(c)(3) organi:	zation,
	check this box and stop here						<u></u> ▶∟⊥
Se	ction C. Computation of Publ	c Support Pe	rcentage				
15	Public support percentage for 2009 (I	ine 8, column (f) d	livided by line 13,	column (f))		15	%
16	Public support percentage from 2008	Schedule A, Part	III, line 15			16	%
Se	ction D. Computation of Inves	stment Incom	e Percentage	,			
17	Investment income percentage for 20	09 (line 10c, colu	mn (f) divided by l	ne 13, column (f))		17	%
18							%
	a 33 1/3% support tests - 2009. If the						
	more than 33 1/3%, check this box a						>
i	o 33 1/3% support tests - 2008. If the	=	-	· · · · · ·			and
	line 18 is not more than 33 1/3%, che	_					
20	Private foundation If the organization		-			_	

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

Name of the organization Employer identification number 20-0156638 NTM INFO & RESEARCH, INC. Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filling Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

FORM 990-EZ	OTHER EXPENSES	STATEMENT 1
DESCRIPTION		AMOUNT
BANK CHARGES OFFICE SUPPLIES TELEPHONE PARKING LICENSING EXPENSE SEMINARS TRAVEL CONFERENCES FUNDRAISING INSURANCE CONSULTING - PATIENT SUPPOWEBSITE DEVELOPMENT MISCELLANEOUS EXPENSE DEPRECIATION EXPENSE CONSULTING	ORT/SERVICES STAFFING	1,353. 3,070. 543. 364. 4,402. 25. 4,701. 13,464. 1,975. 2,137. 29,950. 13,823. 172. 111. 44,350.
TOTAL TO FORM 990-EZ, LINE	E 16	120,440.

FORM 990-EZ	RM 990-EZ CASH GRANTS AND ALLOCATIONS		
CLASS OF ACTIVITY/DONEE'S	S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
LUNG DISEASE RESEARCH AMERICAN LUNG ASSOCIATION 3181 S.W. SAM JACKSON PAR PORTLAND, OR 97239	•	NONE	30,000.
LUNG DISEASE RESEARCH OREGON HEALTH AND SCIENCE 1301 PENNSYLVANIA AVENUE WASHINGTON, DC 20004		NONE	2,350.
LUNG DISEASE RESEARCH WAI KING KWAN UCSD MEDICAL CENTER, 200 SAN DIEGO, CA 92103	WEST ARBOR DRIVE, # 8374	NONE	2,520.
TOTAL INCLUDED ON FORM 99	90-EZ, LINE 10		34,870.

990-EZ PG 2

STATEMENT

PROMOTE RESEARCH ON NONTUBERCULOUS MYCOBACTERIA (NTM) IN ORDER TO ENHANCE THE UNDERSTANDING AND BRING RECOGNITION OF NTM AS A TRUE DISEASE PATHOGEN AND TO INCREASE EDUCATION FOR FAMILY AND INTERNAL MEDICINE DOCTORS SO THAT PATIENTS WILL BE DIAGNOSED EARLIER.

990-EZ PG 2

STATEMENT

TO INCREASE EPIDEMIOLOGICAL, CLINICAL AND BASIC RESEARCH FOR NTM LUNG DISEASE, RAISE PHYSICIAN AWARENESS TO ENCOURAGE EARLIER DIAGNOSIS, AND PROVIDE MEANINGFUL NTM LUNG DISEASE PATIENT EDUCATION AND SUPPORT.